

FORM FOR NOMINATION
(For Individual(s) holding units in Non-Demat form)

I/We *do / do not wish to ^nominate (**strike out which is not applicable*) **Mandatory**

First unit holder

Second Unit holder

Third Unit holder

the person(s) more particularly described hereunder or cancel the nomination made by me/ us previously in respect of the Units under Folio No _____ (*^ strike out which is not applicable*)

Sr. No.	Name and address of the nominee	DOB (mandatory in case if nominee is minor)	Relation with the unit holder	Proportion (%) in which the units will be shared by each Nominee@

@ The allocation/share should be in whole numbers without any decimals making a total of 100 percent

SIGN HERE

First unit holder

SIGN HERE

Second unit holder

SIGN HERE

Third unit holder

TERMS AND CONDITIONS

1. The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate.
2. If the units are held by multiple unit holders, then all holders need to sign the nomination form.
3. Nomination shall not be allowed in a folio held on behalf of a minor.
4. Nomination by a unit holder shall be applicable for investments in all schemes in the folio or account.
5. A new nomination request will imply simultaneous cancellation of existing nomination and request for fresh nomination.
6. In case of investors opting to hold the units in demat form, the nomination details provided by the investor to the depository participant will be applicable.
7. Nomination can be made for maximum number of three. In case of multiple nominees, the percentage of allocation/share in favor of each of the nominees should be indicated against their name and such allocation/share should be in whole numbers without any decimals making a total of 100 %.
8. If no percentages are mentioned or do not add upto 100%, nomination will be done equally for all the nominees.